

# Employee Post-Travel Disclosure of Travel Expenses

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**Post-Travel Filing Instructions:** Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☐ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**  
☐ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Global Women's Innovation Network (GlobalWIN)

Wednesday, October 2, 2019 - Thursday, October 3, 2019

Travel date(s):

Name of accompanying family member (if any): n/a

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

## Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount	\$500.28	\$219.00	\$60.93	

## Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): The trip included meetings on an array of issues including telecommunications, healthcare, tech, entrepreneurship, innovation and female leadership. Itinerary is attached.

10/28/19  
(Date) Stacy Rich  
(Printed name of traveler) [Signature]  
(Signature of traveler)

## TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

10/28/19  
(Date) [Signature]  
(Signature of Supervising Senator/Officer)

# EMPLOYEE PRE-TRAVEL AUTHORIZATION

Date/Time Stamp:

**Pre-Travel Filing Instructions:** Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in **SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at [ethics.senate.gov](http://ethics.senate.gov). Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: Stacy Rich

Employing Office/Committee: Sen. Patty Murray

Private Sponsor(s) (list all): Global Women's Innovation Network (GlobalWIN)

Travel date(s): Wednesday, October 2, 2019 - Thursday, October 3, 2019

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): Boston, Massachusetts

Explain how this trip is specifically connected to the traveler's official or representational duties:

In my role as Sen. Murray's leadership staffer, I work on legislative strategy and planning related to a wide array of policy issues, including health care, innovation, and technology, all of which we will cover during this educational trip to include site visits. Discussion with experts and colleagues will help to inform my knowledge base on these important issues.

Name of accompanying family member (if any): none

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

Aug 28, 2019  
(Date)

Stacy Rich  
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

Senator Patty Murray hereby authorize Stacy Rich  
(Print Senator's/Officer's Name) (Print Traveler's Name)

I am an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

9/28/19  
(Date)

Patty Murray  
(Signature of Supervising Senator/Officer)



233 Pennsylvania Ave SE, 2<sup>nd</sup> Floor, Washington, DC 20003

July 9, 2019

Stacy Rich  
Staff Director  
Office of Senator Patty Murray  
United States Senate  
Via Email

Dear Ms. Rich,

The Global Women's Innovation Network (GlobalWIN) invites you to join us for an overnight delegation trip to Boston, Massachusetts, taking place October 2-3, 2019. We plan to fly to Boston Logan Airport from Ronald Reagan International Airport in the morning of October 2 to begin programming in Boston mid-morning. Events will continue through the evening, and the next day, concluding late in the afternoon on October 3. You will depart Boston Logan Airport at 5:00 PM, Thursday, October 3, returning to Washington D.C before 7:00 PM.

Although we are in the early planning stages, we will confirm policy discussions and site visits with companies at the forefront of innovation and technology, as well as with female leaders in health sciences, politics and other industries. Your work on these topics and active participation in our discussions will be a great asset to our delegation, which will include senior staff from both Republican and Democratic Senate offices.

As you know, GlobalWIN was founded in 2009 as an educational, nonpartisan 501(c)(3) non-profit organization. With honorary co-chairs Senator Shelley Moore Capito (R-WV), Senator Maggie Hassan (D-NH), Congresswoman Martha Roby (AL-02) and Congresswoman Debbie Wasserman Schultz (FL-23), GlobalWIN provides a dynamic forum for women executives and thought leaders in academia, government, and business who are passionate about innovation and its potential to advance critical policy issues. GlobalWIN is dedicated to helping women in these fields and related policy debates by providing opportunities to: 1) recognize their contributions to innovation and related policy debates; 2) share their views & engage publicly; 3) access resources that might not otherwise be readily available to accomplish these objectives; 4) broaden their network across areas of expertise and beyond our borders.

As the primary sponsor of this trip, GlobalWIN will cover your travel and meal expenses related to the trip, in compliance with the rules under Senate ethics laws. GlobalWIN has a record of successful Senate Staff delegation trips, including Seattle in 2017 and Baltimore in 2018.

**To ensure timely submission of ethics materials to the appropriate committees by Monday, September 2<sup>nd</sup>, please confirm your interest in the trip by calling our office at 202-548-0021, or by sending an email to Tizzy Brown at [tizzy@helenmilby.com](mailto:tizzy@helenmilby.com).**

Sincerely,

  
Helen Milby

Helen Milby  
Executive Director, GlobalWIN

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## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors):  
Global Women's Innovation Network (GlobalWIN)
2. Description of the trip: see attached.
3. Dates of travel: Wednesday, October 2, 2019 - Thursday, October 3, 2019
4. Place of travel: Boston, Massachusetts
5. Name and title of Senate invitees: see attached.
6. I *certify* that the trip fits one of the following categories:  
☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.  
- OR -  
☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.  
- AND -  
☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:  
☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.  
- AND -  
☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).



15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

see attached.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	275.00 Roundtrip American Airlines + 250.00 Ground transportation- bus to meetings	\$219.00	\$124.25	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

GlobalWIN's 2019 Senate Staff Delegation Trip is planned specifically with regard to Congressional participation in the form of Senate Staff from Republican and Democratic offices.

18. Reason for selecting the location of the event or trip

see attached.

19. Name and location of hotel or other lodging facility:

Hampton Inn & Suites by Hilton

811 Massachusetts Avenue, Boston MA 02118

20. Reason(s) for selecting hotel or other lodging facility:

The Hampton Inn was selected due to availability and reasonable group rate for one night stay in Boston.

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21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Through our budgeting and planning, the daily expenses for lodging, meal and incidentals will be in accordance of the maximum per diem for official Government travel.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

GlobalWIN will provide round-trip transportation with American Airlines on a group fare. All staff will be seated in Economy/Coach Seats, as deemed reasonable to the Guidelines for private sponsored travel.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you ~~must include a completed~~ signature page for each additional sponsor):

**Signature of Travel Sponsor:**

**Name and Title:** Helen Milby, Co-Founder & Executive Director

Name of Organization: Global Women's Innovation Network

Address: 233 Pennsylvania Avenue, SE, 2nd Floor, Washington, DC 20003

Telephone Number: 202-548-0021

**Fax Number:**

E-mail Address: helen@helenmilby.com



**Instructions**  
(Do not file the Instructions with OPR)

**General Instructions**

- The Senate Select Committee on Ethics ("Ethics Committee") has developed guidelines for evaluating privately-sponsored trips and for judging whether trip expenses are reasonable. Trip sponsors should consult the *Senate Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel*, including the *Glossary of Terms*, prior to filling out the *Private Sponsor Travel Certification Form* and contact the Ethics Committee at (202) 224-2981 with any additional questions. The Ethics Committee will make the final determination as to whether the expenses incurred during a privately-sponsored trip are reasonable.
- If there are multiple sponsors, they should jointly complete one *Private Sponsor Travel Certification Form* for the trip. Each travel sponsor should complete the signature block.
- When evaluating a trip proposal and judging the reasonableness of expenses, the Ethics Committee will consider the following factors:
  - a. the stated mission of the organization sponsoring the trip;
  - b. the organization's prior history of sponsoring congressional trips, if any;
  - c. other educational activities performed by the organization besides sponsoring congressional trips;
  - d. whether any trips previously sponsored by the organization led to an investigation by the Select Committee on Ethics;
  - e. whether the length of the trip and the itinerary is consistent with the official purpose of the trip;
  - f. whether there is an adequate connection between a trip and official duties;
  - g. the reasonableness of the total amount spent by a sponsor of the trip;
  - h. whether there is a direct and immediate relationship between a source of funding and an event;
  - i. the maximum *per diem* rates for official Federal Government travel published annually by the General Services Administration, the Department of State, and the Department of Defense;
  - j. whether travel to a location or event is arranged or organized without regard to congressional participation, or whether it is specifically organized for Congressional staff; and
  - k. any other factor deemed relevant by the Select Committee on Ethics.

Consult the *Senate Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel*, including the *Glossary of Terms*, for further discussion of these factors.

- Responses to each question should be brief, consistent with the requirement to provide all relevant information. Attach additional pages, as necessary.
- To allow sufficient time for the Ethics Committee to review requests for privately sponsored travel, the participating Senate Members, officers, and employees must submit the completed form to the Ethics Committee at least thirty (30) days before the date of the proposed trip.



**Filling out the Private Sponsor Travel Certification Form (Question by Question Instructions)**

1. *Sponsor(s) of the trip (please list all sponsors):* A sponsor of a trip is any person, organization, or other entity contributing funds or in-kind support for the trip. A sponsor must have a significant role in organizing and conducting a trip and must have a specific organizational interest in the purpose of the trip. If Members, officers, and employees are participating in an event or fact-finding trip in connection with their duties, they may accept necessary travel expenses only from the event or trip sponsor.
2. *Description of the trip:* Provide a brief statement about the purpose of the trip.
3. *Dates of travel:* Provide the dates of departure and return.
4. *Place of travel:* Provide the destination(s) for the trip.
5. *Name and titles of Senate invitees:* Provide the name and title for each Senate Member, officer, or employee who is invited on the trip.
6. *I certify that the trip fits one of the following categories:* A Senate Member, officer, or employee may accept privately sponsored travel only from sponsor(s) of a trip that fits one of the categories listed. Consult the instructions for question 9 to determine if the trip meets the lobbyist accompaniment standard.
7. *Financing of the trip, earmarked funds and in-kind contributions:* Senate Members, officers, and staff may not accept privately-sponsored travel funded by a registered lobbyist or foreign agent. Members, officers, and staff may not participate in privately-sponsored travel when the sponsors accept funds or in-kind contributions earmarked for this particular trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal. Earmarking includes any direction, agreement, or suggestion -- formal or informal -- to use donated funds, goods, services, or other in-kind contributions for a particular trip or purpose.
8. *Lobbyist/agent of a foreign principal involvement:* Senate invitees may not participate in trips planned, organized, arranged, or requested by a lobbyist or foreign agent in more than a *de minimis* way, which means negligible or inconsequential. It would be considered inconsequential for one or more lobbyists or foreign agents to serve on the board of an organization that is sponsoring travel, as long as the lobbyists or foreign agents are not involved in the trip. It is also permissible for a lobbyist to respond to a trip sponsor's request to identify Senate invitees with interest in a particular issue relevant to a planned trip. However, a lobbyist is not allowed to solicit or initiate communication with a trip sponsor, have control over which Senate employees are invited on a trip, extend or forward an invitation to a participant, determine the trip itinerary, or be mentioned in the invitation.

*Example:* A trip sponsor that is a § 501(c)(3) non-profit organization asks a lobbyist to recommend staffers who might be most interested in joining a trip to the U.S.-Mexican border. If a lobbyist knows a staffer who has a particular interest in the DEA's activities at the border, then providing that information (in light of the trip sponsor's request), in and of itself, would not exceed a *de minimis* level of participation, and would be permitted. However, it would not be permissible for the lobbyist to initiate contact with the trip sponsor to suggest that a particular Senate staffer be invited or forward an invitation to that staffer. Consult the instructions for question 9 to determine if the trip meets the lobbyist accompaniment standards.

9. ***Lobbyist/agent of a foreign principal accompaniment standards:*** Senate Members, officers, and staff may not accept privately-sponsored travel from an entity that retains or employs one or more federally-registered lobbyists or foreign agents unless one of the listed scenarios applies. *At any segment of the trip* means lobbyists may not accompany the Senate invitee for parts of the travel to and from the event (not at the event itself or the location being visited). *At any point throughout the trip* means lobbyists may not accompany Senate invitees at any point to and from the event, at the event itself, or at the location being visited, other than in a *de minimis* way. This is a broader prohibition than the *at any segment of a trip* standard.

***“De minimis” exception:*** Both lobbyist/agent of a foreign principal “accompaniment” prohibitions include a *de minimis* exemption. *De minimis* means negligible or inconsequential. The mere coincidental presence of a lobbyist or foreign agent at an event would likely be considered *de minimis*. But in making the final determination, the Ethics Committee will consider the totality of the circumstances, including the amount of time lobbyists or foreign agents are present at the event; the amount of direct contact they have with Senate invitees; and the amount of control a trip sponsor has over their presence or contact with Senate guests. For example, if the trip includes attendance at an event considered widely-attended under Rule 35(1)(c)(18), the trip sponsor is unlikely to know all attendees present. Thus, it is likely to be permissible for such widely-attended events to include both a Senate guest and a lobbyist. Similarly, an organization cannot possibly know all the other passengers taking the same flight or other common carrier to a given destination. Accordingly, the sponsor does not need to certify that it knows for certain that no lobbyist or foreign agent will be on such a common carrier.

10. ***If travel includes two overnight stays:*** The Ethics Committee may approve two overnight stays for trips sponsored by an entity that employs or retains one or more lobbyists or foreign agents under certain conditions. Consult Committee regulations for additional information.
11. ***An itinerary for the trip is attached to this form:*** The Ethics Committee will not review the trip request without a detailed (hour-by-hour), complete and final itinerary for the trip. As a general matter, the Ethics Committee advises that each travel day contain a minimum of 6 hours of officially-related activities for Senate invitees.
12. ***Briefly describe the role of each sponsor in organizing and conducting the trip:*** A sponsor must have a significant role in organizing and conducting a trip and must have a specific organizational interest in the purpose of the trip.
13. ***Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:*** Provide a brief description of the stated mission of each sponsor and how it relates to the trip.
14. ***Briefly describe each sponsor’s prior history of sponsoring congressional trips:*** Provide a brief discussion of the sponsor’s history of sponsoring congressional travel. It is not necessary to list every trip.
15. ***Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):*** Provide a brief description of the educational activities performed by each sponsor. It is not necessary to list every individual activity; the description may be by kind or category of educational activity involved.
16. ***Total expenses for each participant:*** Indicate whether the figures provided are actual amounts or good faith estimates by checking the appropriate box. All trip expenses should be included. Expenses other than those for transportation, lodging, and meals must be individually listed and specified. Attach additional pages as necessary.



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## GlobalWIN Private Sponsor Travel Certification Form Addendum

### 2. Description of Trip

As a part of its annual programming, GlobalWIN will host an educational trip to Boston, Massachusetts October 2-3 2019. GlobalWIN will be bringing 10-12 Senate Staff Members from Republican and Democratic Offices to Boston, Massachusetts on Wednesday, October 2<sup>nd</sup> for approximately two days of intensive programming on an array of issues including telecommunications, healthcare, tech, entrepreneurship, innovation and female leadership. Our stay in Boston will combine all tiers of GlobalWIN programming and provide participants the rare opportunity to grow professionally, while connecting with experts and leaders outside of Washington, DC.

### 5. Name and title of Senate invitees

See additional attachment.

### 12. Briefly describe the role of each sponsor in organizing and conducting the trip:

GlobalWIN is organizing and financially supporting all aspects of this trip, including all travel logistics, meetings, speakers, and panel discussions throughout the hours of official programming. GlobalWIN is the sole organizing and financial sponsor of this trip, and will be covering all costs incurred by our delegation of Senate staffers.

Co-chaired by Senator Shelley Moore Capito (R- WV), Senator Maggie Hassan (D-NH), Congresswoman Martha Roby (R-AL) and Congresswoman Debbie Wasserman Schultz (D-FL), GlobalWIN is a bipartisan 501(c)(3) organization that provides a dynamic forum for women who are passionate about innovation. We have built and continue to expand this powerful network of executives and thought leaders in academia, government, and business, who work in innovation-driven fields. GlobalWIN provides an important forum for female leaders to grow personally and professionally, while contributing to key policy debates.

GLOBALWIN PROGRAMMING: GlobalWIN highlights the important role of women in innovation through three programming silos:

1. Monthly Policy Events & Annual Innovation Luncheon: GlobalWIN features leaders in academia, government, and business, who have made significant contributions in STEM and related fields to educate our audience on policy issues associated with global innovation and strategies for addressing them.
2. Career Development: GlobalWIN provides opportunities and support for women, both entering into and advancing within innovation fields, through continuing educational opportunities and mentoring programs.
3. Educational Trips & Global Partnership Building: Through educational trips, GlobalWIN builds cooperative partnerships with like-minded organizations, such as the European Network for Women in Leadership, based in Paris, and the 30 Percent Club chapter in Dublin. GlobalWIN aims to foster global cooperation among women on the key issues related to innovation, technology, and economic growth.

GlobalWIN will touch on all three of its programming silos by hosting this trip to Boston, MA. Our Delegation will discuss policy issues throughout the trip, connect with peers from across the aisle fostering an atmosphere of bipartisanship, cooperation and personal network-building. Additionally, this trip will build upon partnerships with GlobalWIN's Boston network.

**13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:**

As previously stated, this trip aligns with GlobalWIN's mission to provide a vital forum for female leaders to grow personally and professionally, while contributing to key policy debates. The programming reflects the organization's commitment to celebrate and bring visibility to women working in innovation-related fields. GlobalWIN is travelling to Boston to meet with female leaders in the public and private sector to discuss issues related to innovation including, virtual reality, women-led invention, the future of work, international trade, and Internet of Things.

**14. Briefly describe each sponsor's prior history of sponsoring congressional trips:**

In October of 2018 GlobalWIN hosted a 2-day program for Senate Staffers in Baltimore, MD with a number of great meetings and opportunities to engage on a social issues affecting the community. In October of 2017 GlobalWIN hosted a successful event with a Senate Delegation to Seattle. In June 2016, GlobalWIN hosted a successful Senate Staff Delegation trip to New York City. Furthermore, GlobalWIN has a record of successful Congressional delegation trips with staff from the U.S. House of Representatives, including: • Paris and Strasbourg in 2012, • London in 2013, • Brussels in 2014, • Dublin in 2015, • NYC in 2016, • London in May 2017 • Paris in March 2018 and London in 2019.

**15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):**

As noted earlier, GlobalWIN is a local bipartisan nonprofit organization. GlobalWIN hosts 2-4 free events per month in Washington, DC focused on career development, networking, and relevant policy discussions. These events range in size from 20 people to over 100 people, and have featured Members of Congress and the Obama and Trump Administrations, senior policy advisors and staff members from both the House and the Senate, and private sector leaders working on issues related to technology and innovation policy.

**18. Reason for selecting the location of the event or trip**

As a hub for technology, trade, and commerce, with direct flights available from Washington, D.C., Boston is a natural choice for a trip to discuss all things related to innovation. Through a diverse schedule of events, GlobalWIN will make the most of our short time in Boston.



**GlobalWIN Senate Staff Delegation Trip  
Boston, MA | October 2-3, 2019**

***Itinerary***

**Wednesday, October 2**

**8:30 AM** Depart Washington Reagan National Airport on American Airlines Flight #2169

**10:01 AM** Arrive Boston Logan International Airport

**11:00 AM** Introductions + Trip Overview with Executive Director Helen Milby  
**11:40 AM** Tatte Cambridge  
318 Third St  
Cambridge, MA 02142

*GlobalWIN's Co-Founder and Executive Director Helen Milby will welcome the Senate Staff Delegation, providing background on the organization and the schedule of trip meetings and site visits. Introductions among the delegation will also be given.*

**11:45 PM** Women at the Forefront of Science Technology: Lunch with Sanofi Genzyme  
**12:45 PM** 50 Binney Street  
Cambridge, MA 02142

*As the specialty care global business unit of Sanofi, Sanofi Genzyme's work is focused in the areas of rare diseases, rare blood disorders, multiple sclerosis, oncology, and immunology. In a unique commitment to female leadership, each department is led by a woman! Each day they continue to advance new therapies, demonstrating their commitment to making a positive impact on the lives of patients around the world. Across each of the therapeutic areas where they focus, they work to identify and address unmet medical needs where patients do not have adequate treatment options. Their commitment to scientific discovery and innovation is foundational to their ability to serve their existing patient populations and offer hope to underserved patient populations in the future. This potential to improve patients' lives inspires the more than 4,000 Sanofi Genzyme employees who work at the forefront of health care and biotechnology, along with thousands of Sanofi colleagues around the world.*

**1:00 PM** How CRISPR is Changing Cancer Research with The Novartis Institutes for BioMedical Research (NIBR)  
**2:00 PM** 250 Massachusetts Ave  
Cambridge, MA 02139

*CRISPR has quickly captivated major scientific journals and the popular press for sparking a revolution in genetic engineering. While the ultimate prize is to eradicate diseases, the technology is already shaping how potential medicines for cancer and other conditions are discovered. NIBR has adopted CRISPR to research potential gene therapies and to identify drug targets.*

*Novartis researchers in Cambridge and Basel, Switzerland use CRISPR to quickly and precisely investigate thousands of genes related to cancer as potential drug targets. As performed, the effort would have been impossible without the genetic engineering technology. This allows these groups to ask and answer the question, "Is this gene required for the survival of this cancer?"*

**2:30 PM** Massachusetts Economic Development, feat. Carolyn Kirk, Executive Director of MassTech  
**3:30PM** Collaborative  
2 Center Plaza, Suite 200  
Boston, MA 02108

*Carolyn A. Kirk was selected by the Executive Committee of the Massachusetts Technology Collaborative as the agency's executive director on February 6, 2019. From 2015 to 2019, she served as the Deputy Secretary of the Executive Office of Housing and Economic Development (EOHED), a role she held since the beginning of the Baker-Polito Administration. As Deputy Secretary, Kirk supported the*



management of HED's \$1.4 billion dollar budget and approximately 1,000 employees. Prior to her appointment to the Administration, in 2007 Deputy Secretary Kirk became the first woman popularly elected as Mayor of the City of Gloucester, going on to serve three subsequent terms.

MassTech Collaborative support business formation and growth in the state's technology sector, helping the Commonwealth lead in the global digital economy. To achieve that goal, they build strategies, strengthen connections, assist companies, make investments, and lead programs. Their strength stems from insights and ideas generated through partnerships with the technology community. We develop meaningful collaborations across industry, academia and government which serve as powerful catalysts, turning shared challenges into economic opportunity.

**3:50 PM**                      **Mitre visit with Mass Challenge**  
**4:50 PM**                      **21 Drydock Ave**  
                                     **Suite 610E**  
                                     **Boston, MA 02210**

Mitre's mission-driven team is dedicated to solving problems for a safer world. They are a not-for-profit company that operates multiple federally funded research & development centers. Their work across the government, through their FFRDCs and public-private partnerships, to tackle problems that challenge our nation's safety, stability & well-being. Their unique vantage point allows them to provide innovative, practical solutions in the defense & intelligence, aviation, civil systems, homeland security, judiciary, healthcare, & cybersecurity spheres.

Mitre works closely with MassChallenge. MassChallenge Boston is a premier early-stage accelerator. Their unique model is industry agnostic, allowing them to select and support the highest potential innovators from all sectors. Whether working on breakthrough advances in data security or using AI technology to drive health outcomes, their entrepreneurs are at the leading edge of their field.

**5:30 PM**                      **Reception feat. Boston City Council Member Michelle Wu**  
**6:30 PM**

Michelle Wu has been a voice for accessibility, transparency, and community engagement in city leadership. First elected to the Boston City Council in November 2013 at the age of 28, Wu is the first Asian-American woman to serve on the Council. In January 2016, she was elected President of the City Council by in a unanimous vote, becoming the first woman of color to serve as Council President.

Councilor Wu was the lead sponsor of Boston's Paid Parental Leave ordinance and Healthcare Equity ordinance prohibiting discrimination based on gender identity -- both of which passed unanimously through the Council and were signed into law by Mayor Martin J. Walsh. She also authored Boston's Communications Access ordinance, which guarantees translation, interpretation and assistive technology for access to city services regardless of English language proficiency or communications disability.

Wu got her start in City Hall working for Mayor Thomas M. Menino as a Rappaport Fellow in Law and Public Policy, where she created the city's first guide to the restaurant permitting process from start to finish, and was also a driving force to launch Boston's food truck program. She later served as statewide Constituency Director in the U.S. Senate campaign of her former law professor, Elizabeth Warren.

**6:30 PM**                      **Dinner feat. Heather Campion, Managing Director at Koya Leadership Partners**  
**8:00 PM**

Heather Campion is Managing Director of Koya Leadership Partners, a national executive search firm that was just ranked #14 on the Forbes list of "America's Best Executive Recruiting Firms." In addition to executive search in the public, private and non-profit sectors, Heather leads the firm's "Purposeful Engagement" practice, providing clients with strategies for more impactful public positioning and reputation building. Throughout her career, Heather has been widely recognized as a leader in fostering advancement for women, and recently served as an adviser to Harvard's Institute of Politics on the expansion of their program on Women in Leadership.

Heather served as CEO of the John F. Kennedy Library Foundation, after spending 15 years in financial services, first as Executive VP for Corporate Affairs at Citizens Financial Group. She co-founded and led the development of ableBanking, a direct online savings division for Northeast Bancorp, where she served as Chief Administrative Officer. For nearly two decades, Heather held also key leadership positions at Harvard University's JFK School and was Director of Harvard's John F. Kennedy Jr. Forum and Associate Director of the Institute of Politics.

**RON**                              **Hampton Inn & Suites Boston Crosstown**  
                                     **811 Massachusetts Ave, Boston, MA 02118**

**Thursday, October 3**

**7:30 AM** Breakfast on own, included with stay, at the hotel

8:30 AM Depart Hotel

**9:00 AM**      **A Greentech Incubator: The Greentown Labs Center for Cleantech Innovation**  
**10:00 AM**      **444 Somerville Ave**  
**Somerville, MA 02143**

*Not your "typical" incubator. In only seven years, they've grown from four startups sharing warehouse space, to a community of more than 90 companies that collectively employ more than 1,500 people. Their mission is to support these cleantech entrepreneurs by providing the resources and labs they need to thrive. Their companies range from early-stage teams just beginning prototyping to those who have closed a Series A venture round and are starting to scale. Their technologies span across many sectors of the cleantech space, from energy efficiency and renewable power generation to sustainable transportation, battery storage, water technology, agriculture, robotics, and more. At Greentown Labs, they help their member companies accelerate their startups through a curated suite of programs, resources, and tools.*

**10:30 AM**      **A Public-Private Partnership: Oracle's Work in Massachusetts Stemming the Opioid Epidemic**  
**11:45 AM**      **Massachusetts State House**  
**24 Beacon Street**  
**Boston, MA 02133**

*The state of Massachusetts has started working with Oracle on an intake questionnaire where people could provide some basic information about what substances they were using, if they had insurance, and be directed to resources that matched their situation. The questionnaire is available online and through a call center. While progress has been made through technology, Oracle believes that there's still work to be done to seamlessly integrate the innovations into the healthcare system. State legislators, community non-profits, clinicians and the tech industry must continue to work together to arrive at lasting solutions that can effectively mitigate our nation's most pressing health crisis*

*Health Resources in Action (HRIA), which is Oracle's partner, will host. HRIA is the organization that hosts the call center on behalf of the Massachusetts Department of Public Health's Bureau of Substance Addiction Services (which uses Oracle's Software as a Solution (SaaS) to power their customer facing portal ([helpline.ma.org](http://helpline.ma.org))).*

**12:00 PM**      **Discussion and Lunch: Creating the Workforce of Tomorrow**  
**1:00 PM**      **Salesforce**  
**500 Boylston Street, 19<sup>th</sup> Floor**  
**Boston, MA 02116**

**10** Salesforce is the #1 Customer Relationship Management software platform and the fastest growing top 10 software company in the world.  
**10** Founded in 1999, Salesforce has been named at the top of Fortune's list of Best Companies to Work For, Forbes' list of the World's Most  
**5** Innovative Companies, and People's list of Companies Who Care. Salesforce has over 36,000 employees worldwide and three offices in the  
**00** state of Massachusetts. Participants will learn about Trailhead, Salesforce's free online learning platform offering hundreds of self-paced  
**00** tutorials that allow anyone anywhere to learn in-demand technical skills for the jobs of the future.

1:30 PM Tower Tour: Spreading Access Across New England  
 3:00 PM American Tower Corporation  
 115 Huntington Ave #1100  
 Boston, MA 02116

As a global leader in wireless infrastructure, American Tower is a leading independent owner, operator and developer of wireless and broadcast communications real estate. In addition to leasing space on wireless and broadcast towers, we provide customized solutions through their in-building systems, outdoor distributed antenna systems and other right-of-way options, managed rooftops and services that speed network deployment. During this site visit, we will learn what American Tower is doing to bring telecommunications access to all Americans, prioritizing those in rural New England. We will take a tour of the largest tower in Boston, and learn about the technology behind this goal.

3:00 PM Depart for Boston Logan Airport

5:00 PM

Depart Boston Logan Airport on American Airlines Flight #2179

6:51 PM

Arrive at Washington Reagan International Airport

**PRIVATE SPONSOR TRAVEL CERTIFICATION FORM**  
**Attachment**

5. GlobalWIN Delegation Invitees:

First	Last	Office
Erica	Andeweg	Office of Sen. Deb Fischer
Katlin	Backfield	Senate HELP Committee
Casey	Badmington	Office of Sen. Catherine Cortez Masto
Wendy	Baig	Office of Sen. Mike Lee
Christianna	Barnhart	Office of Sen. Brian Schatz
Sarah	Benzing	Office of Sen. Sherrod Brown
Katie	Campbell	Office of Sen. Doug Jones
Bethany	Carter	Office of Sen. Mike Crapo
Annie	Clark	Office of Sen. Susan Collins
Maddie	Davidson	Senate Finance Committee
Jennifer	DeCasper	Office of Sen. Tim Scott
Erin	Dempsey	Senate Finance Committee
Reema	Dodin	Office of Sen. Dick Durbin
Kristen	Donheffner	Office of Sen. Sheldon Whitehouse
Maggie	Dougherty	Committee on Foreign Relations
Scarlet	Doyle	Office of Sen. John Thune
Naz	Durakoglu	Office of Sen. Jeanne Shaheen
Veronica	Duron	Office of Sen. Cory Booker
Elizabeth	Falcone	Office of Sen. Mark Warner
Meagan	Foster	Office of Sen. Tom Udall
Andi	Fristedt	Senate HELP Committee
Megan	Harrington	Office of Sen. Rob Portman
Addie	Hernly	Office of Sen. Shelley Moore Capito
Nikki	Hurt	Office of Sen. Ed Markey
Allison	Hutchings	Office of Sen. Brian Schatz
Lindsay	Jensen	Office of Sen. Dan Sullivan
Narda	Jones	Senate Commerce Committee
Liz	Jurinka	Senate Finance Committee
Sunmin	Kim	Office of Sen. Brian Schatz
Jen	Kuskowski	Office of Sen. Mitch McConnell
Emily	Leviner	Office of Sen. Deb Fischer
Jennifer	Loraine	Office of Sen. Cory Gardner
Virginia	McMillin	Senate HELP Committee
Jessica	McNiece	Office of Sen. Dick Durbin
Kimberly	Miller-Tolbert	Office of Sen. Cory Booker
Beth	Nelson	Senate HELP Committee



